

21<sup>st</sup> February 2005

The Manager  
Companies Announcement Office  
Australian Stock Exchange  
Level 10, 20 Bond Street  
SYDNEY NSW 2000

Dear Sir

**DEFERRAL OF DATE FOR NON RENOUNCEABLE PRO RATA ISSUE**

The Directors of Eagle Bay Resources NL advise that the Company has deferred the lodgement of its prospectus in relation to the Non Renounceable Pro Rata Issue announced previously.

The prospectus, which was to have been lodged on or before 18 February 2005, is still subject to completion of due diligence, and the Directors have no firm date for lodgement at this stage.

The record date for the entitlement issue will be set upon lodgement of the prospectus.

Yours faithfully



**Anthony Rechner**  
Director  
Eagle Bay Resources N.L.  
Ph: (08) 9481 3322  
Fx: (08) 9481 3330  
Email: [ebr@indigo.net.au](mailto:ebr@indigo.net.au)