

Ms. Alexandra Pigdon  
ASX Listings  
Level 4 North Tower  
525 Collins Street  
Melbourne VIC 3000

20 April 2012

Dear Alexandra

**Re: Request for a Trading Halt**

In accordance with Listing Rule 17.1, Strategic Energy Resources Limited (the "Company") requests an immediate trading halt in its securities pending the release of an announcement in relation to the proposed transaction between the Company and MEGA Graphite Inc.

The trading halt is requested until the earlier of the release of the announcement or the commencement of trading on Tuesday 24 April 2012.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

**STRATEGIC ENERGY RESOURCES**



**MELANIE LEYDIN**  
Company Secretary

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